

Name of Member: \_\_\_\_\_

ID.: \_\_\_\_\_

**Change in Name**

Member's Name has changed from: \_\_\_\_\_

to: \_\_\_\_\_

Effective date of change \_\_\_\_\_ Year \_\_\_\_\_ Month \_\_\_\_\_ Day

Reason for change  Marriage  Separation  Divorce  
 Other \_\_\_\_\_

**Marital Status Declaration**

In accordance with the Manitoba *Pension Benefits Act* and its *Regulations* and for the purpose of the Pension Plan:

- 1) spouse means the person who is married to you, and
- 2) common-law partner means:
  - a) the person who, with you, registered a common-law relationship under section 13.1 of *The Vital Statistics Act*, or
  - b) the person who, not being married to you, has been cohabiting with you in a conjugal relationship
    - i) for a period of at least three years, if either of you is married or
    - ii) for a period of at least one year, if neither of you is married.

I hereby declare that for the purpose of the Pension Plan:

I do not have a spouse or common-law partner.

I have a spouse. \_\_\_\_\_  
Spouse's Name Date of Birth  
(day, month, year)

I have a common-law partner. \_\_\_\_\_  
Common-Law Partner's Name Date of Birth  
(day, month, year)

**Appointment of Beneficiary**

You may appoint anyone to be your beneficiary. If you have a spouse or common-law partner at your date of death, pension legislation requires the pre-retirement death benefit to be paid to your spouse or common-law partner unless:

- i. you are living separate and apart from your spouse or common-law partner by reason of relationship breakdown, or
- ii. your spouse or common-law partner has waived their right to the pre-retirement death benefit by completing Manitoba's Waiver of Survivor Death Benefit (Form 2).

**Caution:** Your appointment of a beneficiary will not be revoked or automatically changed by any future marriage or divorce. Should you wish to change your beneficiary in the event of a future marriage or divorce, you will have to do so by means of a new appointment. All beneficiary changes must be made in writing on the prescribed form available from Human Resources.

All beneficiary designations are revocable.

**Appointment of Beneficiary (continued from page 1)**

I hereby appoint the following person or persons as revocable beneficiaries of any moneys payable upon my death under the Pension Plan. Unless the law requires otherwise, the entitlement of any beneficiary who predeceases me will revert to my surviving beneficiaries in equal shares, or if there is no surviving beneficiary, the entitlement will revert to my estate.

If you do not appoint a beneficiary, your beneficiary by default will be your estate.

| Last Name | First Name | Relationship to you | % Payable to each | Minor  |
|-----------|------------|---------------------|-------------------|--|
|           |            |                     |                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|           |            |                     |                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|           |            |                     |                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|           |            |                     |                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|           |            |                     |                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|           |            |                     |                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|           |            |                     |                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |

If one or more of the beneficiaries is a minor, you must appoint a trustee unless you have already completed a trust agreement. If at the date benefits become payable the beneficiary is a minor, the benefit shall be paid in trust to the appointed trustee. The trustee appointment shall terminate once the beneficiary reaches the age of majority.

\_\_\_\_\_

Name of Trustee

\_\_\_\_\_

Relationship to minor child

**Appointment of Contingent Beneficiary**

Your contingent beneficiary will only apply if your spouse/common-law partner or your appointed beneficiaries are not alive to receive your pension death benefits.

I hereby appoint the following person or persons as revocable contingent beneficiaries of any moneys payable upon my death under the Pension Plan.

| Last Name | First Name | Relationship to you | % Payable to each | Minor  |
|-----------|------------|---------------------|-------------------|--|
|           |            |                     |                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|           |            |                     |                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|           |            |                     |                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|           |            |                     |                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|           |            |                     |                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |
|           |            |                     |                   | <input type="checkbox"/> Yes <input type="checkbox"/> No |

If one or more of the contingent beneficiaries is a minor, you must appoint a trustee unless you have already completed a trust agreement. If at the date benefits become payable the contingent beneficiary is a minor, the benefit shall be paid in trust to the appointed trustee. The trustee appointment shall terminate once the contingent beneficiary reaches the age of majority.

\_\_\_\_\_

Name of Trustee

\_\_\_\_\_

Relationship to minor child

**I hereby confirm that the above information is correct.**

\_\_\_\_\_

Date

\_\_\_\_\_

Signature of Employee